# **Consulting excellence**

Annual declaration 2024





Annual declaration

# Consulting excellence

We stand for high quality consulting across all major industries around the world. Our clients and partners benefit not only from our expertise and knowledge, but also from our people, who represent and live our core values.

We're proud to be members of the MCA, championing the advancement of the consulting profession and setting high standards for the future.







## **Ethical behaviour**



At Simon-Kucher, our values form the core of our work and how we interact with our clients, our people, and our world. These four values are the building blocks that underpin our culture, which allows us to create opportunities for all our stakeholders, our clients, our people, and wider society.

#### We create positive

## Impact.

We play our part in revolutionizing how we all live our lives. We combine our deep expertise with our clients' knowledge to unlock and maximize their sustainable growth potential. We nurture inclusive and diverse teams that help deliver richer thinking and better outcomes.

Outcomes that are felt not only by our clients but their customers, wider society, and the environment too.

#### We value authentic

## Relationships.

We know that our success and strength lie in our people. We work together to build authentic, long-term relationships with each other and our clients. We do this with respect, integrity, and openness. We create an inclusive and diverse culture that allows us to share knowledge, innovate, and grow faster, both as a team and as individuals. This is the foundation that allows us to exceed our clients' expectations.

#### We foster an

## Entrepreneurial spirit.

We believe that to truly push boundaries we have to take some risks. We are independent thinkers, and we use our own initiative, but we also understand the need to work together towards common goals. We make things happen at speed and are always personally accountable for our actions, even when we fail. Entrepreneurship is a powerful force that drives the growth not only of our firm, but of our clients and people.

### We unlock the power of

## Opportunity.

We think that everyone deserves the opportunity to be their very best. We encourage our people to set their own career paths, develop unique skills, and to be the best at what they do. We work with our clients to transfer everything we know to help grow and enrich the expertise in their teams. This creates a culture where people feel valued, can be themselves, know their contribution matters and is recognized.









### Client service and value

# Simon-Kucher is the leading global consulting firm specializing in unlocking better growth.

### Our people

- Specialists in Commercial Strategy & Pricing Consulting, Transaction Services & Private Equity, Digital and Software
- Our partners and experienced leadership team are hands on, delivering results at pace

### **Our sector expertise**

- Consumer
- Financial Services
- Healthcare & Life Sciences
- Industrials
- Technology Media and Telecoms

#### **Our clients**

 Our clients come from 120+ industries and range from Fortune 500 and FTSE 100 firms to unicorns

### **Our reputation**

Pioneering pricing for decades,
 Simon-Kucher defined the discipline
 it's part of our DNA

WORLD'S BEST MANAGEMENT CONSULTING FIRMS



1985 FOUNDED 46 OFFICES 31 COUNTRIES 2,000+ EMPLOYEES

190+ PARTNERS

Source: Simon-Kucher

Simon-Kucher | Consulting excellence | 2024



With decades of experience our specialists optimize every lever of your commercial strategy. Based on deep insights into what customers want and value, we deliver increased sales and long-term sustainable growth.



Simon-Kucher is a fast-growing global consultancy with over 2,000 people, operating in more than 30 countries - an achievement born from being the world's leading pricing and growth specialist.

We are proud of our heritage which was built on using scientific methods to address real-life business issues. But we are also excited to write the next chapter of our story - Unlocking better growth.

Our focus is not on short-term, finance-driven actions that can damage a business in the long term. Instead, our approach is to work with you to create long-term and sustainable growth based on what customers want, value, and will pay a fair price for. That in turn, increases your long-term sales, value, and profit.

And we practice what we preach; we continue to grow our own revenue year over year while we strengthen our presence in key markets.

We're now more strongly placed than ever to serve our global clients in more than 120 industries, ranging from Fortune and FTSE 100 firms to unicorns.

In the years ahead, we will continue our history of fast-growth and support our unique company culture. We will nurture inclusive and diverse teams that help deliver richer thinking and better outcomes. And we will work together with clients to help them innovate with confidence. All the while, pursuing our core passion – to help companies grow.

Mark Billige & Dr Andreas von der Gathen









## **Professional development**

# We are committed to fostering growth, collaboration, and continuous improvement.

We empower our employees through structured career planning and a modern, feedback-driven approach. With a range of development programs, global opportunities, and community-building initiatives, we provide the tools and support needed for both personal and professional advancement. By emphasizing learning, connection, and recognition, we ensure that employees thrive at every stage of their journey.

Our unique global experiences and internal programs enrich both career growth and community engagement.

# Career growth and development support

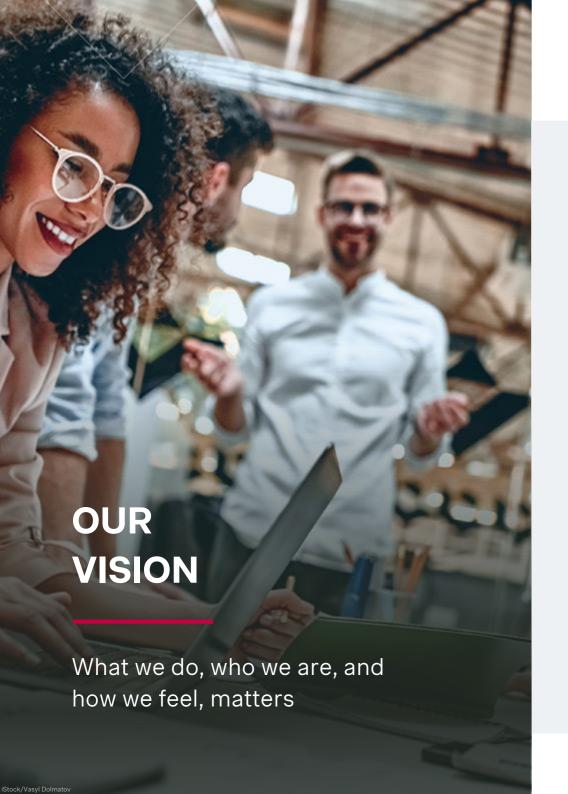
- Individualized career support and coaching
- Career development plan and training schedule
- Post-graduate sponsorship
- Global employee rotation program
- A modern approach that creates a culture of feedback and coaching

# Community and social support

- Employee resource groups
- Continuing education and volunteer time
- Office events/programs
- World Meeting when we bring all our global team together in one location to learn and recognise our collective success while also giving you a chance to connect.

Source: Simon-Kuche







## **Diversity, Equity & Inclusion (DEI)**

at Simon-Kucher

## Creating a diverse, equitable, and inclusive work environment

DEI is reflected throughout our values and is integral to the way we do business. We strive to create a workplace in which our people can be innovative and authentic, and know that their contributions are valued

## Our strategic goals

- Establish a solid DEI infrastructure
- Create inclusive teams, leaders and environments
- Create inclusive and equitable systems and processes

#### Our actions

- Employee Resource Groups (ERGs)
- Ongoing DEI learning pathway
- Inclusive and equitable processes & systems
- Globally aligned, locally relevant
- Leadership involvement

Source: Simon-Kuche

## What we do, who we are, and how we feel, matters



## **Commitment to diversity and inclusion**

We believe in building a culture that embraces diversity, equity and inclusion, creating an environment where our people feel valued, are able to be themselves, and feel their contribution matters.

If we get that right, great things will happen; people will learn and grow faster, innovate, feel empowered, and create better outcomes for everyone – our people, our clients, and of course, our business.

## Inclusive leadership

Our partners and leaders are champions and role models. They are accountable, and inclusive leadership is the norm, not the exception.

## Inclusive teams

We celebrate differences and leverage the unique perspectives and experiences that come from our diverse teams.

## Equitable processes

We are a meritocracy, and we don't shy away from that. But we also understand this must be based on fair, equitable, and transparent processes.

## DEI enablement

We are committed to fostering an inclusive and equitable culture with a clear and motivating vision for the future.







## **Environmental, Social, Governance (ESG)**

at Simon-Kucher

## ENVIRONMENTAL

- Our climate strategy: A clear commitment and goals towards reducing our corporate carbon footprint
- Our goal: To achieve sciencebased targets by 2030 and aim for Net-Zero in 2050
- Centrally driven environmental initiatives aligned across all business functions:
  - Incentivize sustainable commuting
  - Increase sustainable business travel
- Switch to 100% renewable energy
- Proper waste recycling and sustainable caterer

## SOCIAL

- Pro bono projects
- Social start-up mentoring projects
- Global donations
- Local initiatives
   (corporate volunteering, donations)
- Driving internal and external awareness activities (webinars etc.)

## GOVERNANCE

- ESG Management (Strategy, KPIs)
- Annual ESG report
- Annual ESG ratings (EcoVadis, CDP)
- RFPs from clients regarding ESG criteria

Source: Simon-Kuche

## **Disclaimer**



#### **About the Materials**

This presentation and associated services ("Materials") have been prepared by the Simon-Kucher entity specified within the Materials ("Simon-Kucher") for the recipient identified in the Materials ("Recipient").

#### **Purpose of the Materials**

The Materials are intended solely to facilitate discussion, and should be considered incomplete without accompanying verbal explanation. The Materials should not be relied upon as independent documentation. Simon-Kucher's Standard Terms and Conditions (a copy is available upon request), or any existing agreements between Simon-Kucher and the Recipient, shall apply to these Materials.

#### **Informational Nature**

The Materials, and any advice contained herein, are for informational purposes exclusively. They do not constitute legal, accounting, tax, or any other form of professional advice. The Recipient is responsible for procuring independent advice on such matters.

#### **Reliability and Forward-Looking Statements**

Simon-Kucher has endeavored to incorporate reliable, current, and thorough information and analysis, unless otherwise stipulated in an agreement between Simon-Kucher and the Recipient. Without any independent verification, Simon-Kucher has relied upon and assumed the accuracy and completeness of all information used in preparation of the Materials. Any forward-looking statements or illustrative financial projections are based on projections, estimates, and assumptions regarding the future, and uncertainties may affect their realization. Therefore, actual outcomes may differ,

and there is no assurance of achieving the projected results. Simon-Kucher is under no obligation to update the Materials following the current date, notwithstanding the possibility of outdated or inaccurate information.

#### **Liability and Warranties**

To the maximum extent allowed by applicable law, neither Simon-Kucher nor any shareholders, directors, agents, or employees will bear liability, responsibility, or duty of care for the actions or inactions of the Recipient, based on the information contained in the Materials. The Materials are furnished without explicit or implied guarantees of accuracy, completeness, or timeliness. Simon-Kucher does not warrant or assure specific results or performance resulting from use of the Materials.

#### **Third Party Disclosure**

The Materials may not be shared with any party other than the Recipient ("**Third Party**"). No Third Party may rely on the Materials for any purpose. Simon-Kucher disclaims liability towards any Third Party for losses, damages, or expenses stemming from the Materials or their utilization.

#### **Intellectual Property and Confidentiality**

Unless otherwise agreed in writing with the Recipient, Simon-Kucher retains all intellectual property rights in the Materials. The Materials are confidential and proprietary to Simon-Kucher. They are intended solely for the Recipient's use, as set forth in the Materials, or as mutually agreed in writing by Simon-Kucher and the Recipient. The Materials, or any portion thereof, may not be reproduced, transmitted, distributed or disclosed to any Third Party without the prior written consent of Simon-Kucher.



#### London office

10 Fleet Place London EC4M 7RB, UK Tel. +44 20 7832 6700

www.simon-kucher.com